

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

**IN RE GSE BONDS ANTITRUST  
LITIGATION**

Case No. 1:19-cv-01704 (JSR)

**PROOF OF CLAIM FORM**

**I. INSTRUCTIONS**

1. If you entered into a GSE Bond Transaction with one or more Defendants from January 1, 2009 through and including January 1, 2019 (“Settlement Class Period), you may be eligible to receive a payment from \$29.5 million in settlements reached in *In re GSE Bonds Antitrust Litigation*, No. 1:19-cv-01704-JSR (S.D.N.Y).
2. “GSE Bond Transaction” means any purchase, sale, or other transaction in the secondary market with respect to any GSE Bond. “GSE Bond” means any and each unsecured bond or debt instrument (*i.e.*, senior debt, subordinated debt, and junior subordinated debt) regardless of currency or credit quality, issued by Federal National Mortgage Association, Federal Home Loan Mortgage Corporation, Federal Farm Credit Banks, and Federal Home Loan Banks. “Defendants” means Barclays Capital Inc.; BNP Paribas Securities Corp.; Citigroup Global Markets Inc.; Credit Suisse Securities (USA) LLC; Deutsche Bank Securities Inc.; First Tennessee Bank, N.A.; FTN Financial Securities Corp.; Goldman Sachs & Co. LLC; J. P. Morgan Securities LLC; Merrill Lynch, Pierce, Fenner & Smith Inc.; TD Securities (USA) LLC; Nomura Securities International, Inc.; HSBC Securities (USA) Inc.; Cantor Fitzgerald & Co.; SG Americas Securities LLC; Morgan Stanley & Co., LLC; and UBS Securities LLC.
3. Unless otherwise defined herein, all capitalized terms contained in this proof of claim form (“Claim Form”) have the same meaning as defined in the Notice of Pendency of Class Action, Hearing on Proposed Settlements and Attorneys’ Fees Petition, and Right to Share in Net Settlement Fund (“Notice”) and the Stipulations and Agreements of Settlement (“Stipulations”), which are available at [www.GSEBondAntitrustSettlement.com](http://www.GSEBondAntitrustSettlement.com).
4. It is important that you read the Notice that accompanies this Claim Form. By signing and submitting this Claim Form, you will be certifying that you have read the Notice, including the terms of the Releases described in the Notice and provided for in the Stipulations.
5. To be eligible to receive a payment from the Net Settlement Fund, you must electronically submit a Claim Form along with the required data and/or information described in Sections III and IV below. **To be considered timely, your Claim must be submitted online at [www.GSEBondAntitrustSettlement.com](http://www.GSEBondAntitrustSettlement.com) by 11:59 p.m. Eastern Time on February 5, 2020.** If you are unable to submit the required data electronically as described below at Sections III and IV, you should call the Claims Administrator for further instructions.
6. As described in Section III below, you may be required to submit additional information about the GSE Bond Transactions that you submit as part of your Claim, but only if you are contacted and instructed to do so by the Claims Administrator.
7. Your payment amount will be determined based on the Claims Administrator’s review of your Claim and calculated pursuant to the Plan of Distribution that the Court approves. Submission of a Claim Form does not guarantee that you will receive a payment from the Settlement. For more information, please refer to the Notice and Plan of Distribution available at [www.GSEBondAntitrustSettlement.com](http://www.GSEBondAntitrustSettlement.com).
8. Separate Claim Forms should be submitted for each separate legal entity. Conversely, a single Claim Form should be submitted on behalf of only one legal entity.
9. If you have questions about submitting a Claim or need additional copies of the Claim Form or the Notice, you may contact the Claims Administrator.

**II. CLAIMANT IDENTIFICATION**

The Claims Administrator will use this information for all communications relevant to this Claim Form. If this information changes, please notify the Claims Administrator in writing. If you are a trustee, executor, administrator, custodian, or other nominee and are completing and signing this Claim Form on behalf of the Claimant, you must attach documentation showing your authority to act on behalf of the Claimant.

**Section 1 – Claimant Information**

Claimant's First Name	MI	Claimant's Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Co-Claimant's First Name	MI	Co-Claimant Owner's Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Entity Name (if Claimant is not an individual)

Representative or Custodian Name (if different from Claimant[s] listed above)

Address 1 (street name and number)

Address 2 (apartment, unit, or box number)

City	State	ZIP Code/Postal Code
<input type="text"/>	<input type="text"/>	<input type="text"/>

Province/Region (if outside U.S.)

Claimant's Country of Domicile

Claimant Tax ID (For most U.S. Claimants, this is their individual Social Security number, employer identification number, or taxpayer identification number. For non-U.S. Claimants, enter a comparable government-issued identification number.)

Telephone Number (home or cell)	Telephone Number (work)
<input type="text"/> - <input type="text"/> - <input type="text"/>	<input type="text"/> - <input type="text"/> - <input type="text"/>

Email Address (If you provide an email address, you authorize the Claims Administrator to use it in providing you with information relevant to this claim.)

Location(s) from which Claimant entered into GSE Bond Transactions:

U.S. or its territories       Other (please specify): \_\_\_\_\_

**Section 2 – Authorized Representative Information**

Name of the person you would like the Claims Administrator to contact regarding this Claim (if different from the Claimant name listed above)

First Name	MI	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Address 1 (street name and number)

Address 2 (apartment, unit, or box number)

City	State	ZIP Code/Postal Code (if outside U.S.)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Telephone Number (home or cell)	Telephone Number (work)
<input type="text"/> - <input type="text"/> - <input type="text"/>	<input type="text"/> - <input type="text"/> - <input type="text"/>

Email Address (If you provide an email address, you authorize the Claims Administrator to use it in providing you with information relevant to this claim.)

### III. REQUIREMENTS FOR CLAIM SUBMISSION

#### 1. YOU MUST SUBMIT YOUR CLAIM ELECTRONICALLY IN THE REQUIRED FORMAT

Claimants must electronically submit their Claims online at [www.GSEBondAntitrustSettlement.com](http://www.GSEBondAntitrustSettlement.com) by **11:59 p.m. Eastern Time on February 5, 2020**. Claim Submission Instructions, including the information you must provide about your GSE Bond Transactions, are available at [www.GSEBondAntitrustSettlement.com](http://www.GSEBondAntitrustSettlement.com). Claims must be submitted in the format specified by the Claim Submission Instructions.

Along with your Claim Form, you must submit the details of your GSE Bond Transactions in the Notional Table in Part IV, below.

#### 2. YOU DO NOT NEED TO SUBMIT ANY ADDITIONAL DATA OR DOCUMENTATION OF TRANSACTIONS AT THIS TIME, BUT YOU MAY BE REQUIRED TO DO SO IF CONTACTED BY THE CLAIMS ADMINISTRATOR

The Claims Administrator may request that Claimants submit additional data or documentation of their GSE Bond Transactions. A GSE Bond Transaction Data template, including the information you must provide about your GSE Bond Transactions, if requested, is available at [www.GSEBondAntitrustSettlement.com](http://www.GSEBondAntitrustSettlement.com).

If supplemental documentation is required, it would be from one or more of the following sources, so you should retain any such records in case you need to submit them to the Claims Administrator in the future:

- a. Transaction data from your bank, broker, or internal trade system;
- b. Bank confirmations by individual trade;
- c. Bank transaction reports or statements;
- d. Trading venue transaction reports or statements;
- e. Prime broker reports or statements;
- f. Custodian reports or statements;
- g. Daily or monthly account statements or position reports;
- h. Email confirmations from counterparty evidencing transactions;
- i. Bloomberg confirmations or communications evidencing transactions; and/or
- j. Other documents evidencing GSE Bond Transactions with Defendants during the Settlement Class Period.

Further information about these requirements is included in the Claim Submission Instructions, which are available at [www.GSEBondAntitrustSettlement.com](http://www.GSEBondAntitrustSettlement.com).

### IV. NOTIONAL TABLE OF GSE BOND TRANSACTIONS

Complete this Part IV if and only if you entered into GSE Bond Transactions with one or more Defendants from January 1, 2009 through and including January 1, 2019. Do not include information regarding instruments other than GSE Bond Transactions.

<b>Non-Callable Bonds</b>		
<b>TRADE DURATION (MATURITY DATE LESS TRADE DATE)</b>	<b><u>TOTAL NOTIONAL PURCHASED (USD)</u></b>	<b><u>TOTAL NOTIONAL SOLD (USD)</u></b>
0-1 YEARS		
1-2 YEARS		
2-3 YEARS		
3-4 YEARS		
4-5 YEARS		
5-6 YEARS		
6-7 YEARS		
7-8 YEARS		
8-9 YEARS		
9-10 YEARS		
10-11 YEARS		
11-12 YEARS		
12-13 YEARS		
13-14 YEARS		
14-15 YEARS		
15-16 YEARS		
16-17 YEARS		
17-18 YEARS		
18-19 YEARS		
19-20 YEARS		
20-21 YEARS		

Questions? Visit [www.GSEBondAntitrustSettlement.com](http://www.GSEBondAntitrustSettlement.com) or call 877-317-7944 (if calling from outside the United States or Canada, call 1-414-961-6546)

22-22 YEARS		
22-23 YEARS		
23-24 YEARS		
24-25 YEARS		
25-26 YEARS		
26-27 YEARS		
27-28 YEARS		
28-29 YEARS		
29-30 YEARS		
> 30 YEARS		
<b>Callable Bonds</b>		
<b><u>TRADE DURATION</u></b>	<b><u>TOTAL NOTIONAL PURCHASED (USD)</u></b>	<b><u>TOTAL NOTIONAL SOLD (USD)</u></b>
<b>All Maturities</b>		

## V. CLAIMANT'S CERTIFICATION & SIGNATURE

### **SECTION 1: CERTIFICATION**

**BY SIGNING AND SUBMITTING THIS CLAIM FORM, CLAIMANT OR CLAIMANT'S AUTHORIZED REPRESENTATIVE ON CLAIMANT'S BEHALF CERTIFIES AS FOLLOWS:**

1. I (we) have read the Notice and Claim Form, including the descriptions of the Releases provided for in the Stipulations;
2. I (we) am (are) a member of the Settlement Class and am (are) not one of the individuals or entities excluded from the Settlement Class;
3. I (we) have not submitted a Request for Exclusion;
4. I (we) have made the transactions submitted with this Claim Form and have not assigned my (our) Settled Claims to another;
5. I (we) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to the release or any other part or portion thereof;
6. I (we) have not submitted any other claim in this Action covering the same transactions and know of no other person having done so on his/her/its/their behalf;
7. I (we) hereby consent to the disclosure of, waive any protections provided by applicable bank secrecy, data privacy laws, or any similar confidentiality protections with respect to, and instruct Defendants to disclose my (our) information and transaction data relating to my (our) trades for use in the claims administration process;
8. I (we) submit to the jurisdiction of the Court with respect to my (our) claim and for purposes of enforcing the Releases set forth in any Judgments that may be entered in the Action;
9. I (we) agree to furnish such additional information with respect to this Claim Form as the Claims Administrator or the Court may require; and
10. I (we) acknowledge that I (we) will be bound by and subject to the terms of the Judgments that will be entered in the Action if the Settlements are approved.

**SECTION 2: SIGNATURE**

**PLEASE READ THE RELEASE, CONSENT TO DISCLOSURE  
AND CERTIFICATION, AND SIGN BELOW.**

I (we) acknowledge that, as of the Effective Date of the Settlements, pursuant to the terms set forth in the Stipulations, and by operation of law and the Judgments, I (we) shall be deemed to have fully, finally, and forever waived, released, relinquished, and discharged all Settled Claims (as defined in the Stipulations and/or Judgments), and shall forever be enjoined from prosecuting any or all of the Settled Claims against the Settling Defendants (as defined in the Stipulations and/or the Judgments).

By signing and submitting this Claim Form, I (we) consent to the disclosure of information relating to my (our) GSE Bond Transactions with Defendants during the Settlement Class Period for use in the claims administration process.

If signing as an Authorized Representative on behalf of an entity, I (we) certify that I (we) have legal rights and authorization from the entity to file this Proof of Claim form on the entity's behalf.

**UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE UNITED STATES OF AMERICA, I (WE) CERTIFY THAT ALL THE INFORMATION PROVIDED BY ME (US) ON THIS CLAIM FORM IS TRUE, CORRECT, AND COMPLETE AND THAT THE DATA SUBMITTED IN CONNECTION WITH THIS CLAIM FORM ARE TRUE AND CORRECT COPIES OF WHAT THEY PURPORT TO BE.**

\_\_\_\_\_  
Signature of Claimant (if Claimant is an individual  
filing on his or her own behalf)

Date: \_\_\_\_\_  
MM/DD/YY

\_\_\_\_\_  
Print Name of Claimant (if Claimant is an individual  
filing on his or her own behalf)

\_\_\_\_\_  
Authorized Representative Completing Claim Form (if any)

Date: \_\_\_\_\_  
MM/DD/YY

\_\_\_\_\_  
Print name of Authorized Representative Completing Claim  
Form (if any)

\_\_\_\_\_  
Capacity of Authorized Representative (if other than an individual  
*e.g.*, trustee, executor, administrator, custodian, or other nominee)

**REMINDER: YOUR CLAIM FORM AND REQUIRED DATA MUST BE SUBMITTED ONLINE BY  
11:59 P.M. EASTERN TIME ON FEBRUARY 5, 2020.**

*GSE Bond Antitrust Settlement*  
c/o A.B. Data, Ltd.  
P.O. Box 173084  
Milwaukee, WI 53217

**COURT-APPROVED NOTICE REGARDING**  
***In re GSE Bonds Antitrust Litigation Settlement***